

## Cleansing Statement

**Corum Group Limited (ASX:COO) (Company)** has issued 146,400,000 fully paid ordinary shares in the capital of the Company (**New Shares**) at a price of 2.5 cents per New Share to sophisticated investors in its placement announced on 27 September 2019.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. The New Shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A(5) of the Corporations Act;
2. As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act.
3. As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

For and on behalf of Corum Group Limited  
David Clarke, CEO

Investor email: [companysecretary@corum.com.au](mailto:companysecretary@corum.com.au)