

NOTICE UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT 2001 (CTH)

Corum Group Limited (**Company**) has today announced the launch of a non-renounceable pro-rata entitlement offer to raise up to approximately A\$5.6 million, before offer costs (**Entitlement Offer**).

Entitlement Offer

The Entitlement Offer will be open to shareholders of the Company with a registered address in Australia or New Zealand (**Eligible Shareholders**).

Under the Entitlement Offer, Eligible Shareholders can subscribe for one (1) fully paid ordinary share (**New Share**) for every three (3) existing Shares in the Company held as at 5pm (Sydney time) on Friday, 4 September 2020 (**Record Date**) at an issue price of A\$0.042 per New Share.

In accordance with section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company gives notice that:

- (a) The Company will offer the New Shares under the Entitlement Offer without disclosure to Eligible Shareholders under Part 6D.2 of the Corporations Act as modified by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84*.
- (b) This notice is given to ASX under paragraph 708AA(2)(f) of the Corporations Act, as modified by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84*.
- (c) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act.
- (d) As at the date of this notice, there is no excluded information as defined in section 708AA(8) and section 708AA(9) of the Corporations Act which is required to be disclosed by the Company.
- (e) The potential effect the Entitlement Offer will have on the control of the Company, and the consequences of that effect will depend on a number of factors, including the level of participation by Eligible Shareholders. However,

given the structure of the Entitlement Offer as a pro-rata issue, the Entitlement Offer is not expected to have material consequences on the control of the Company.

- ENDS -

This announcement has been authorised by the Board.

For further information contact:
Julian Rockett, Company Secretary

Investor email: companysecretary@corum.com.au